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VITAMIN 01

Last week, rising raw material costs triggered price movements across multiple vitamin products, leading to increased inquiries and more active trading. Inositol, niacin and niacinamide continued to rise, while K3 producers suspended quotations again after price adjustments. Vitamin E prices kept climbing, with major producers maintaining suspended quotations and order signing. Meanwhile, VC products were repriced higher, and producers of VB12 and calcium pantothenate also raised offers. Choline manufacturers increased prices and subsequently halted quotations and order acceptance.

AMINO ACID 02

- On March 6, amid rising logistics, energy and raw material costs linked to Middle East geopolitical tensions, Anhui Huaheng Biotechnology Co., Ltd. increased amino acid prices by around USD65-130/MT. On the same day, Heilongjiang Dragon-Phenix Corn Developing Co., Ltd. raised valine prices by USD78/MT due to higher feedstock and energy costs.
- Separately, Evonik Industries announced on March 5 that the global price of MetAMINO® (99% DL-methionine feed grade) has been increased by 10%, effective immediately.

API 03

The veterinary API market remained generally stable last week with a slightly firmer tone. Rising raw material costs and geopolitical uncertainties supported producer pricing, while traders remained cautious but gradually increased replenishment. Amoxicillin prices moved higher following producer adjustments and tight deliveries. Doxycycline rebounded amid tighter supply, florfenicol continued to fluctuate at low levels, while enrofloxacin and ciprofloxacin HCl remained relatively weak. Other products were largely stable.

FOOD ADDITIVE 04

- The sweetener segment remained largely stable last week. Sucralose transaction prices held steady but may rise later, while acesulfame-K and aspartame maintained stable prices with normal shipments. Sodium saccharin continued to increase due to raw material costs.
- Among nutritional additives, creatine monohydrate prices show an upward outlook with delivery schedules extending to April. Taurine prices have also strengthened amid higher feedstock costs, with some producers suspending quotations. Yongan has adjusted its offer to USD 2.6/kg, and tight delivery schedules suggest continued firm pricing.

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